

<b style="font-size: 24pt;">990-PF Form Department of the Treasury Internal Revenue Service	Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation ▶ Do not enter social security numbers on this form as it may be made public. ▶ Go to www.irs.gov/Form990PF for instructions and the latest information.	OMB No. 1545-0052 <div style="font-size: 36pt; font-weight: bold; color: green;">2020</div> <div style="background-color: black; color: white; padding: 5px; text-align: center; font-weight: bold;">Open to Public Inspection</div>
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For calendar year 2020, or tax year beginning 01-01-2020 , and ending 12-31-2020

Name of foundation THE MARY MORTON PARSONS FOUNDATION		A Employer identification number 54-1530891
Number and street (or P.O. box number if mail is not delivered to street address) 901 EAST CARY STREET NO 1404	Room/suite	B Telephone number (see instructions) (804) 780-2000
City or town, state or province, country, and ZIP or foreign postal code RICHMOND, VA 232194037		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here..... <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ <u>130,638,911</u>	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ <i>(Part I, column (d) must be on cash basis.)</i>	
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>		

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	2,025,652	2,025,652		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	2,267,282			
	b Gross sales price for all assets on line 6a	47,622,275			
	7 Capital gain net income (from Part IV, line 2)		2,267,282		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	-9,682	-12,753		
	12 Total. Add lines 1 through 11	4,283,252	4,280,181		
	13 Compensation of officers, directors, trustees, etc.	79,631	79,631		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	28,232	28,232		0
	c Other professional fees (attach schedule)				
	17 Interest	408	408		0
	18 Taxes (attach schedule) (see instructions)	22,884	7,884		0
	19 Depreciation (attach schedule) and depletion	120	0		
	20 Occupancy	39,835	39,835		0
	21 Travel, conferences, and meetings	575	575		0
	22 Printing and publications				
	23 Other expenses (attach schedule)	439,721	439,721		0
	24 Total operating and administrative expenses. Add lines 13 through 23	611,406	596,286		0
	25 Contributions, gifts, grants paid	6,816,100			6,816,100
	26 Total expenses and disbursements. Add lines 24 and 25	7,427,506	596,286		6,816,100
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-3,144,254			
	b Net investment income (if negative, enter -0-)		3,683,895		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing				
	2 Savings and temporary cash investments		3,327,823	1,913,267	1,913,267
	3 Accounts receivable ▶ _____				
	Less: allowance for doubtful accounts ▶ _____				
	4 Pledges receivable ▶ _____				
	Less: allowance for doubtful accounts ▶ _____				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7 Other notes and loans receivable (attach schedule) ▶ _____				
	Less: allowance for doubtful accounts ▶ _____				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments—U.S. and state government obligations (attach schedule)		1,542,117	1,387,099	1,387,099
	b Investments—corporate stock (attach schedule)		106,204,537	113,910,249	113,910,249
	c Investments—corporate bonds (attach schedule)		5,240,789	5,119,962	5,119,962
	11 Investments—land, buildings, and equipment: basis ▶ _____				
Liabilities	Less: accumulated depreciation (attach schedule) ▶ _____				
	12 Investments—mortgage loans				
	13 Investments—other (attach schedule)		6,638,821	8,279,908	8,279,908
	14 Land, buildings, and equipment: basis ▶ _____ 15,698				
	Less: accumulated depreciation (attach schedule) ▶ _____ 15,436		524	262	262
	15 Other assets (describe ▶ _____)		28,164	28,164	28,164
	16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)		122,982,775	130,638,911	130,638,911
	17 Accounts payable and accrued expenses				
	18 Grants payable		100,000		
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable (attach schedule)				
	22 Other liabilities (describe ▶ _____)		393,204	711,742	
	23 Total liabilities (add lines 17 through 22)		493,204	711,742	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 24, 25, 29 and 30.				
	24 Net assets without donor restrictions		122,489,571	129,927,169	
	25 Net assets with donor restrictions				
	Foundations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 26 through 30.				
	26 Capital stock, trust principal, or current funds				
	27 Paid-in or capital surplus, or land, bldg., and equipment fund				
	28 Retained earnings, accumulated income, endowment, or other funds				
	29 Total net assets or fund balances (see instructions)		122,489,571	129,927,169	
	30 Total liabilities and net assets/fund balances (see instructions)		122,982,775	130,638,911	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	122,489,571
2 Enter amount from Part I, line 27a	2	-3,144,254
3 Other increases not included in line 2 (itemize) ▶ _____	3	10,623,314
4 Add lines 1, 2, and 3	4	129,968,631
5 Decreases not included in line 2 (itemize) ▶ _____	5	41,462
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29	6	129,927,169

148,471	189,584	-41,113
289,592	295,294	-5,702
131,267	122,534	8,733
15,848	11,804	4,044
7,251	3,952	3,299
133,689	106,086	27,603
416,520	297,148	119,372
26,261	30,307	-4,046
32,303	36,946	-4,643
17,151	18,376	-1,225
9,349	8,390	959
36,450	26,688	9,762
45,363	123,869	-78,506
24,386	47,204	-22,818
82,910	68,199	14,711
53,044	58,554	-5,510
14,057	27,981	-13,924
16,893	29,702	-12,809
61,234	103,779	-42,545
114,034	171,589	-57,555
74,248	40,886	33,362
108,610	96,199	12,411
5,338	4,520	818
75,568	66,569	8,999
1,604	29,420	-27,816
1,619	25,153	-23,534
675	8,883	-8,208
4,288	46,812	-42,524
1,604	16,709	-15,105
1,424	14,763	-13,339
10,248	70,645	-60,397
10,106	68,053	-57,947
4,555	29,523	-24,968
6,761	38,379	-31,618
9,964	50,021	-40,057
7,117	31,027	-23,910
21,963	60,530	-38,567
43,200	39,730	3,470
80,469	71,504	8,965
4,111	3,252	859
119,533	91,839	27,694
52,789	38,162	14,627
158,326	217,094	-58,768
39,824	85,258	-45,434
21,786	38,615	-16,829
39,238	67,231	-27,993
10,424	17,551	-7,127
15,812	25,643	-9,831
55,050	87,973	-32,923
29,399	40,948	-11,549
29,868	39,775	-9,907
20,497	25,142	-4,645
59,501	51,579	7,922
1	1	0
147,576	61,395	86,181
12,449	5,255	7,194
104,666	28,180	76,486
57,402	62,855	-5,453
18,434	19,590	-1,156
114,410	49,488	64,922
22,776	18,084	4,692
63,290	39,614	23,676
136,318	248,748	-112,430
39,603	30,285	9,318
52,317	29,550	22,767
51,260	42,545	8,715
198,508	153,148	45,360
46,061	45,660	401
67,164	54,762	12,402
102,299	145,509	-43,210
106,854	137,077	-30,223
8,624	8,326	298
24,271	13,744	10,527
118,020	63,135	54,885
119,537	56,263	63,274
56,769	76,271	-19,502
157,918	167,142	-9,224
54,491	62,125	-7,634
21,766	18,961	2,805
59,229	49,323	9,906
79,839	58,900	20,939
56,132	73,333	-17,201
19,167	22,294	-3,127
144,625	144,222	403

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Reserved	1	51,206
c	All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	51,206
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	51,206
6	Credits/Payments:		
a	2020 estimated tax payments and 2019 overpayment credited to 2020	6a	43,164
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	88,000
d	Backup withholding erroneously withheld	6d	0
7	Total credits and payments. Add lines 6a through 6d	7	131,164
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached.	8	102
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	79,856
11	Enter the amount of line 10 to be: Credited to 2021 estimated tax Refunded	11	0

Part VII-A Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	Yes	No
1a			No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? (see Instructions for definition). <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	Yes	No
1b			No
c	Did the foundation file Form 1120-POL for this year?	Yes	No
1c			No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. (2) On foundation managers.		
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers.		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	Yes	No
2			No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes.</i>	Yes	No
3			No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	Yes	No
4a			No
b	If "Yes," has it filed a tax return on Form 990-T for this year?	Yes	No
4b			No
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	Yes	No
5			No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	Yes	No
6			No
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	Yes	No
7			No
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) VA	Yes	No
8a			No
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	Yes	No
8b			No
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the taxable year beginning in 2020? See the instructions for Part XIV. <i>If "Yes," complete Part XIV.</i>	Yes	No
9			No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>	Yes	No
10			No

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions.	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of AMY NISENSEN Telephone no. (804) 780-2035 Located at 901 E CARY STREET SUITE 1404 RICHMOND VA 232194037 ZIP+4 			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —check here and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes", enter the name of the foreign			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions 1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020? 1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2020, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2020? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years 20 , 20 , 20 , 20		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.) 2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 20 , 20 , 20 , 20		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2020.) 3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020? 4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to:		Yes	No
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b	
	Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	
8	Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation. See instructions**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
THURSTON R MOORE ESQ 901 EAST CARY STREET SUITE 1404 RICHMOND, VA 23219	PRESIDENT 1.00	0	0	0
CHARLES F WITTHOEFFT ESQ 901 EAST CARY STREET SUITE 1404 RICHMOND, VA 23219	VICE PRES/SECRETARY 1.00	0	0	0
MRS PALMER P GARSON 901 EAST CARY STREET SUITE 1404 RICHMOND, VA 23219	TREASURER 1.00	0	0	0
MRS AMY P NISENSEN 901 EAST CARY STREET SUITE 1404 RICHMOND, VA 23219	EXECUTIVE DIRECTOR 20.00	79,631	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. **0**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services. **0** ▲

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3 **0** ▲

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities.		1a 105,533,572
b Average of monthly cash balances.		1b 2,590,023
c Fair market value of all other assets (see instructions).		1c 7,016,206
d Total (add lines 1a, b, and c).		1d 115,139,801
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2 Acquisition indebtedness applicable to line 1 assets		2 0
3 Subtract line 2 from line 1d.		3 115,139,801
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).		4 1,727,097
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4		5 113,412,704
6 Minimum investment return. Enter 5% of line 5.		6 5,670,635

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6.		1 5,670,635
2a Tax on investment income for 2020 from Part VI, line 5.	2a	51,206
b Income tax for 2020. (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b.		2c 51,206
3 Distributable amount before adjustments. Subtract line 2c from line 1.		3 5,619,429
4 Recoveries of amounts treated as qualifying distributions.		4 0
5 Add lines 3 and 4.		5 5,619,429
6 Deduction from distributable amount (see instructions).		6 0
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.		7 5,619,429

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.		1a 6,816,100
b Program-related investments—total from Part IX-B.		1b 0
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.		2
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required).		3a
b Cash distribution test (attach the required schedule).		3b
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4		4 6,816,100
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.		5 0
6 Adjusted qualifying distributions. Subtract line 5 from line 4.		6 6,816,100

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				5,619,429
2 Undistributed income, if any, as of the end of 2020:				
a Enter amount for 2019 only.			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2020:				
a From 2015.	1,603,612			
b From 2016.	1,862,316			
c From 2017.	1,847,611			
d From 2018.	2,443,081			
e From 2019.	2,662,363			
f Total of lines 3a through e.	10,418,983			
4 Qualifying distributions for 2020 from Part XII, line 4: ▶ \$ 6,816,100				
a Applied to 2019, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2020 distributable amount				5,619,429
e Remaining amount distributed out of corpus	1,196,671			
5 Excess distributions carryover applied to 2020. (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	11,615,654			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions.		0		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount—see instructions.			0	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions)	1,603,612			
9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a	10,012,042			
10 Analysis of line 9:				
a Excess from 2016	1,862,316			
b Excess from 2017	1,847,611			
c Excess from 2018.	2,443,081			
d Excess from 2019	2,662,363			
e Excess from 2020	1,196,671			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

- 1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling
- b.** Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2020	(b) 2019	(c) 2018	(d) 2017	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

- 1 Information Regarding Foundation Managers:**
- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions

- a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

AMY NISENSEN
901 EAST CARY STREET SUITE 1404
RICHMOND, VA 232194037
(804) 780-2000

- b** The form in which applications should be submitted and information and materials they should include:

LETTER

- c** Any submission deadlines:

NONE

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

NONE

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
ACTS 1518 WILLOW LAWN DRIVE RICHMOND, VA 23230	N/A	P C	COVID-19 GRANT TO REGIONAL EMERGENCY RENTAL ASSISTANCE FUND	100,000
ANNA JULIA COOPER EPISCOPAL SCHOOL 2124 NORTH 29TH STREET RICHMOND, VA 23223	N/A	P C	SUPPORT GENERAL OPERATIONS	10,000
BENEDICTINE EDUCATIONAL FOUNDATION 12829 RIVER ROAD RICHMOND, VA 23238	N/A	P C	COMPREHENSIVE CAMPAIGN PHASE AND THE STATE-OF-THE-ART FACILITY	200,000
BETTER HOUSING COALITION 23 WEST BROAD STREET SUITE 100 RICHMOND, VA 23220	N/A	P C	COVID-19 - RENTAL ASSISTANCE PROGRAM AND IT NEEDS RELATED TO PROGRAM	100,000
BOYS HOME OF VIRGINIA 8716 WEST BROAD STREET HENRICO, VA 23294	N/A	P C	SUPPORT GENERAL OPERATIONS	10,000
CHESTERFIELD PUBLIC EDUCATION FOUNDATION 13900 HULL STREET ROAD MIDLOTHIAN, VA 23112	N/A	P C	COVID-19 GRANT SUPPORT FOR TECHNOLOGY INTEGRATION IN SCHOOLS' FAMILIES	50,000
CHILDSAVER 200 NORTH 22ND STREET RICHMOND, VA 23223	N/A	P C	CAPITAL UPGRADES TO THE WRVA BUILDING - TOOLS AND TECHNOLOGY FOR TELE-HEALTH	360,000
COVID-19 ARTS & CULTURE RELIEF FUND/CULTURE WORKS 1906-A NORTH HAMILTON STREET RICHMOND, VA 23230	N/A	P C	HELP PROVIDE FINANCIAL ASSISTANCE TO FUND GRANT TO MID-SIZE OR SMALLER ARTS ORGANIZATIONS	25,000
DELTA WATERFOWL FOUNDATION P O BOX 3128 BISMARCK, ND 58502	N/A	P C	SUPPORT GENERAL OPERATIONS	10,000
DOWNTOWN ASHLAND ASSOCIATION 201 DUNCAN STREET ASHLAND, VA 23005	N/A	P C	FUND RAILROAD PARK	50,000
ELK HILL FARM 1975 ELK HILL ROAD GOOCHLAND, VA 23063	N/A	P C	SUPPORT GENERAL OPERATIONS	30,000
FEED MORE 1415 RHODAMILLER STREET RICHMOND, VA 23220	N/A	P C	THE GATHER, GIVE, GROW CAMPAIGN	500,000
FOCUS RICHMOND 9137 CHAMBERLAYNE ROAD 107 MECHANICSVILLE, VA 23116	N/A	P C	SUPPORT GENERAL OPERATIONS	10,000
FRIENDS ASSOCIATION FOR CHILDREN 1004 ST JOHN STREET RICHMOND, VA 23220	N/A	P C	COVID-19 RELIEF	50,000
HEART OF VIRGINIA FREE CLINIC 1702 SOUTH MAIN STREET FARMVILLE, VA 23901	N/A	P C	GRANT FOR RENOVATION AND RELOCATION PROJECT	30,000
HOMEWARD 9211 FOREST HILL AVENUE SUITE 200 RICHMOND, VA 23235	N/A	P C	ADDING SHELTER AND PROGRAM OFFERINGS TO INCREASE CAPACITY TO PROVIDE INDOOR ACCOMMODATIONS	50,000
HOUSING FAMILIES FIRST 3900 NINE MILE ROAD RICHMOND, VA 23223	N/A	P C	CAPITAL CAMPAIGN GRANT MATCH	250,000
JACKSON-FEILD BEHAVIORIAL HEALTH SERVICES 546 WALNUT GROVE DRIVE JARRATT, VA 23867	N/A	P C	SAFETY PROOF FIVE COTTAGES AND PURCHASE SPECIAL PSYCHIATRIC FURNITURE	75,000
JAMES RIVER OUTDOOR COALITION P O BOX 297 RICHMOND, VA 23219	N/A	P C	CONSTRUCTION OF BOAT LAUNCH COMPLIANT WITH ADA - HUGUENOT FLATWATER AREA	50,000
LOUISA COUNTY RESOURCE COUNCIL 147 RESOURCE LANE LOUISA, VA 23093	N/A	P C	GRANT FOR WAREHOUSE EXPANSION OF FOOD PANTRY AND CLOTHES CLOSET	50,000
LUCY CORR VILLAGE 10111 IRON BRIDGE ROAD CHESTERFIELD, VA 23832	N/A	P C	GRANT IN HONOR OF BONNIE TINSLEY'S 25TH ANNIVERSARY AT	15,000

			PARSONS FOUNDATION	
NEXT UP RVA 3409 MOORE STREET RICHMOND,VA 23230	N/A	PC	SUPPORT GENERAL OPERATIONS	20,000
ORCHARD HOUSE 500 NORTH ALLEN AVENUE RICHMOND,VA 23220	N/A	PC	BUILDING WITH A PURPOSE CAMPAIGN TO COMPLETE REPAIRS ON 110 YEAR BUILDING	150,000
PETER PAUL DEVELOPMENT CENTER 1708 NORTH 22ND STREET RICHMOND,VA 23223	N/A	PC	CAPITAL CAMPAIGN FOR LIBRARY/COMMUNITY CENTER	20,000
POWHATAN FREE CLINIC 2320 SKAGGS ROAD POWHATAN,VA 23139	N/A	PC	UPCOMING MOVE AND UPGRADES TO THE NEW 3200 SQUARE FOOT SPACE	200,000
RACE FORWARD 145 EAST 57TH STREET 4TH FLOOR NEW YORK,NY 10022	N/A	PC	COVID-19 GRANT FOR SMALL FUNDER GROUP PROPOSAL	2,000
RICHMOND ACADEMY OF MEDICINE TRUST FOR LOVING LURDES RVA 2821 EMERYWOOD PKWY 200 RICHMOND,VA 23294	N/A	PC	PROJECT TO DELIVER BOXED LUNCHES TO FRONT LINE WORKERS	10,000
RICHMOND BALLET 407 EAST CANAL STREET RICHMOND,VA 23219	N/A	PC	REPLACEMENT OF THE CURRENT SET AND PROPS FOR THE NUTCRACKER PERFORMANCES	350,000
RICHMOND FIRST TEE 9211 FOREST HILL AVENUE SUITE 104 RICHMOND,VA 23235	N/A	PC	GRANT FOR CO-LOCATION OF CIS RICHMOND, BOYS & GIRLS CLUB AND RICHMOND FIRST TEE	100,000
RICHMOND PUBLIC SCHOOLS EDUCATION FOUNDATION 301 NORTH 9TH STREET 17TH FLOOR RICHMOND,VA 23219	N/A	PC	PROVIDING CHROMEBOOKS FOR STUDENTS - SUPPORT STUDENTS AND THEIR FAMILIES	75,000
SACRED HEART CENTER 1400 PERRY STREET RICHMOND,VA 23224	N/A	PC	TO PROVIDE ASSISTANCE TO THE LARGE NUMBER OF LATINO FAMILIES THAT ORGANIZATION SERVES	50,000
SENIOR CONNECTIONS 24 EAST CARY STREET RICHMOND,VA 23219	N/A	PC	BUILDING RETROFIT PROJECT	100,000
ST MICHAELS EPISCOPAL SCHOOL 8706 QUAKER LANE RICHMOND,VA 23235	N/A	PC	SUPPORT GENERAL OPERATIONS	10,100
THE BLACK HISTORY MUSEUM AND CULTURAL CENTER OF VA 122 WEST LEIGH STREET RICHMOND,VA 23220	N/A	PC	CAPITAL PROJECTS IN THE BUILDING	150,000
THE BRANCH MUSEUM OF ARCHITECTURE AND DESIGN 2501 MONUMENT AVENUE RICHMOND,VA 23220	N/A	PC	CRITICAL REPAIRS TO THE ROOF	150,000
THE COLONIAL WILLIAMSBURG FOUNDATION 401 WEST DUKE OF GLOUCESTER ST WILLIAMSBURG,VA 23185	N/A	PC	SUPPORT GENERAL OPERATIONS	10,000
THE COMMUNITY FOUNDATION OF GREATER RICHMOND 3409 WEST MOORE STREET RICHMOND,VA 23230	N/A	PC	CENTRAL VA COVID-19 RESPONSE FUND TO PROVIDE RAPID SUPPORT	300,000
THE LEADERSHIP AND ACHIEVEMENT ACADEMY 501 WELLSHIRE PLACE CHESTER,VA 23836	N/A	PC	GRANT FOR CAPITAL NEEDS - VAN, ROBOTICS EQUIPMENT AND GARDENING SUPPLIES	25,000
THE MONTPELIER CENTER FOR ARTS & EDUCATION 17205 MOUNTAIN ROAD MONTPELIER,VA 23192	N/A	PC	CAPITAL UPGRADES FOR THE INTERIOR AND EXTERIOR OF THE BUILDING	50,000
THE NEXT MOVE PROGRAM 1707 WESTOVER HILLS BOULEVARD RICHMOND,VA 23225	N/A	PC	GRANT FOR TABLESPOONS BAKERY CAMPAIGN	49,000
THE VIRGINIA COLLEGE FUND 1011 EAST MAIN STREET SUITE 205 RICHMOND,VA 23219	N/A	PC	SUPPORT AMERICANS WITH DISABILITIES ACT UPGRADES ON EACH OF THE FOUR CAMPUSES	100,000
THE VIRGINIA HOLOCAUST MUSEUM 2000 EAST CARY STREET RICHMOND,VA 23223	N/A	PC	BUILDING UPGRADES AND RENOVATIONS TO THE PERMANENT EXHIBITS	150,000
TRINITY EPISCOPAL SCHOOL 3850 PITTAWAY DRIVE RICHMOND,VA 23235	N/A	PC	SUPPORT GENERAL OPERATIONS	10,000
UNITED METHODIST FAMILY SERVICES 3900 WEST BROAD STREET RICHMOND,VA 23230	N/A	PC	CONSTRUCTION OF NEW RESIDENTIAL TREATMENT FACILITY FOR YOUTH STRUGGLING WITH TRAUMA	500,000

UNIVERSITY OF VIRGINIA 248 MCCORMICK ROAD CHARLOTTESVILLE,VA 22904	N/A	P C	SUPPORT GENERAL OPERATIONS FOR VA ATHLETICS FOUNDATION	10,000
VIMS FOUNDATION 1370 GREATER ROAD GLOUCESTER POINT,VA 23062	N/A	P C	R/V VIRGINIA OUTFITTING FUND GRANT PAYMENT	400,000
VIRGINIA ATHLETICS FOUNDATION 1815 STADIUM ROAD CHARLOTTESVILLE,VA 22903	N/A	P C	GRANT TO SPORTS CENTER	500,000
VIRGINIA THEOLOGICAL SEMINARY 3737 SEMINARY ROAD ALEXANDRIA,VA 22304	N/A	P C	UPGRADES TO THE BISHOP PAYNE LIBRARY	200,000
VIRGINIA UNION UNIVERSITY 1500 NORTH LOMBARDY STREET RICHMOND,VA 23220	N/A	P C	RESTORE AND REPAIR INDUSTRIAL HALL	250,000
WAR MEMORIAL CULTURAL ARTS & COMMUNITY CENTER 2375 SKAGGS ROAD POWHATAN,VA 23139	N/A	P C	CAPITAL PROJECT - HVAC	40,000
WESTMINSTER CANTERBURY 1600 WESTBROOK AVENUE RICHMOND,VA 23227	N/A	P C	THE SPIRITUAL CENTER	300,000
WESTVIEW ON THE JAMES 1231 WEST VIEW ROAD GOOCHLAND,VA 23063	N/A	P C	SUPPORT THE WATERSLIDE	10,000
YWCA 6 NORTH 5TH STREET RICHMOND,VA 23219	N/A	P C	CAPITAL GRANT PAYMENT	500,000
Total ▶ 3a				6,816,100
b Approved for future payment				
CHANCO ON THE JAMES 394 FLOODS DRIVE SPRING GROVE,VA 23881	N/A	P C	EXPANSION AND IMPROVEMENT OF PROPERTY FOR SUMMER CAMP	50,000
CRITO REYRICHMOND HIGH SCHOOL 304 NORTH SHEPPARD STREET RICHMOND,VA 23221	N/A	P C	CAPITAL CAMPAIGN TO RENOVATE FORMER BENEDICTINE HIGH SCHOOL	500,000
HEALTHY HARVEST FOOD BANK 55 COMMERCE PKWY WARSAW,VA 22572	N/A	P C	CAPITAL CAMPAIGN TO CONSTRUCT NEW FACILITY	100,000
LONGWOOD UNIVERSITY 201 HIGH STREET FARMVILLE,VA 23909	N/A	P C	SUPPORT PHASE 1 OF CONSTRUCTION OF NEW FACILITIES AT HULL SPRING IN NORTHERN NECK	250,000
LYNCHBURG COLLEGE 1501 LAKESIDE DRIVE LYNCHBURG,VA 24501	N/A	P C	RENOVATIONS TO HOBBS- SIGLER SCIENCE HALL AND ATHLETIC FACILITIES	150,000
PIEDMONT VIRGINIA COMMUNITY COLLEGE 501 COLLEGE DRIVE CHARLOTTESVILLE,VA 22902	N/A	P C	CAPITAL CAMPAIGN FOR ADVANCED TECHNICAL TRAINING CENTER	150,000
ST BENEDICT SCHOOL 3100 GROVE AVENUE RICHMOND,VA 23221	N/A	P C	100TH ANNIVERSITY CAMPAIGN/NEW HVAC SYSTEM	100,000
THE NATURE CONSERVANCY 530 EAST MAIN STREET 800 RICHMOND,VA 23219	N/A	P C	PROTECTION OF CRITICAL LAND AND WATER AREAS ALONG THE CLINCH RIVER CORRIDOR	350,000
VIRGINIA SUPPORTIVE HOUSING 8002 DISCOVERY DRIVE 201 RICHMOND,VA 23229	N/A	P C	CREATION OF NEW SUPPORTIVE HOUSING COMMUNITIES	300,000
VIRGINIA SYMPHONY ORCHESTRA 150 BOUSCH STREET 201 NORFOLK,VA 23510	N/A	P C	PURCHASE OF CARGO TRUCK AND PASSENGER VAN	50,000
YOUTH MATTERS P O BOX 396 PORTSMOUTH,VA 23705	N/A	P C	REPAIRS AND RENOVATIONS TO EXISTING BUILDINGS	500,000
Total ▶ 3b				2,500,000

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
Enter gross amounts unless otherwise indicated.				
1 Program service revenue:				
a _____				
b _____				
c _____				
d _____				
e _____				
f _____				
g Fees and contracts from government agencies				
2 Membership dues and assessments. . . .				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities				
		14	2,025,652	
5 Net rental income or (loss) from real estate:				
a Debt-financed property.				
b Not debt-financed property.				
6 Net rental income or (loss) from personal property				
7 Other investment income.				
8 Gain or (loss) from sales of assets other than inventory				
		18	2,267,282	
9 Net income or (loss) from special events:				
10 Gross profit or (loss) from sales of inventory				
11 Other revenue:				
a MISCELLANEOUS INCOME _____		01	3,071	
b ORDINARY LOSS - ACCOLADE K-1 _____		16	-12,753	
c UBIT - EWF PARTNERS K-1 _____	900099	349	-349	
d _____				
e _____				
12 Subtotal. Add columns (b), (d), and (e). .				
	349		4,282,903	0
13 Total. Add line 12, columns (b), (d), and (e).				
				4,283,252

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | |
|---|--|--------------|-----------|
| 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes | No |
| a Transfers from the reporting foundation to a noncharitable exempt organization of: | | | |
| (1) Cash. | | 1a(1) | No |
| (2) Other assets. | | 1a(2) | No |
| b Other transactions: | | | |
| (1) Sales of assets to a noncharitable exempt organization. | | 1b(1) | No |
| (2) Purchases of assets from a noncharitable exempt organization | | 1b(2) | No |
| (3) Rental of facilities, equipment, or other assets. | | 1b(3) | No |
| (4) Reimbursement arrangements. | | 1b(4) | No |
| (5) Loans or loan guarantees. | | 1b(5) | No |
| (6) Performance of services or membership or fundraising solicitations. | | 1b(6) | No |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees. | | 1c | No |
| d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

2021-06-28

Signature of officer or trustee

Date _____

Title

May the IRS discuss this return with the preparer shown below
(see instr.) ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

JAYME MIKA

Preparer's Signature

Date _____

Check if self-employed ☐

PTIN

P00852731

Firm's name ► KEITERSTEPHENSHURSTGARY & SHREAVESPC

Firm's EIN ▶	54-1631262
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Firm's address ► 4401 DOMINION BLVD
GLEN ALLEN, V A 23060

Phone no.
(804) 747-0000

Additional Data

Return to Form

Software ID:
Software Version:

Form 990PF - Special Condition Description:

Special Condition Description

TY 2020 IRS 990 e-File Render

Name: THE MARY MORTON PARSONS FOUNDATION

EIN: 54-1530891

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	28,232	28,232		0

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2020 IRS 990 e-File Render

Name: THE MARY MORTON PARSONS FOUNDATION
EIN: 54-1530891

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
LAPTOP	2014-10-15	1,321	1,321	200DB	3.000000000000000	0	0		
LASER JET PRINTER	2015-01-15	1,344	1,044	200DB	7.000000000000000	120	0		

TY 2020 IRS 990 e-File Render

Name: THE MARY MORTON PARSONS FOUNDATION

EIN: 54-1530891

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CORPORATE BONDS	5,119,962	5,119,962

TY 2020 IRS 990 e-File Render

Name: THE MARY MORTON PARSONS FOUNDATION

EIN: 54-1530891

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CORPORATE STOCK	102,869,459	102,869,459
MUTUAL FUNDS	11,040,790	11,040,790

TY 2020 IRS 990 e-File Render

Name: THE MARY MORTON PARSONS FOUNDATION

EIN: 54-1530891

**US Government Securities - End of
Year Book Value:**

1,387,099

**US Government Securities - End of
Year Fair Market Value:**

1,387,099

**State & Local Government
Securities - End of Year Book
Value:**

0

**State & Local Government
Securities - End of Year Fair
Market Value:**

0

TY 2020 IRS 990 e-File Render

Name: THE MARY MORTON PARSONS FOUNDATION

EIN: 54-1530891

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
POOLED INVESTMENT FUND	FMV	8,279,908	8,279,908

TY 2020 IRS 990 e-File Render

Name: THE MARY MORTON PARSONS FOUNDATION

EIN: 54-1530891

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
GRANTS SOFTWARE	13,033	13,033	0	
LAPTOP	1,321	1,321	0	
LASER JET PRINTER	1,344	1,164	180	

TY 2020 IRS 990 e-File Render

Name: THE MARY MORTON PARSONS FOUNDATION

EIN: 54-1530891

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
EXCISE TAX RECEIVABLE	28,164	28,164	28,164

TY 2020 IRS 990 e-File Render

Name: THE MARY MORTON PARSONS FOUNDATION

EIN: 54-1530891

Description		Amount
BOOK/TAX CONVERSION OF BALANCE SHEET		41,462

TY 2020 IRS 990 e-File Render

Name: THE MARY MORTON PARSONS FOUNDATION
EIN: 54-1530891

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
MANAGEMENT FEES	415,476	415,476		0
MISCELLANEOUS	24,095	24,095		0
REGISTRATION FEE	25	25		0
BANK FEES	125	125		0

TY 2020 IRS 990 e-File Render

Name: THE MARY MORTON PARSONS FOUNDATION

EIN: 54-1530891

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
MISCELLANEOUS INCOME	3,071		3,071
ORDINARY LOSS - ACCOLADE K-1	-12,753	-12,753	-12,753

TY 2020 IRS 990 e-File Render

Name: THE MARY MORTON PARSONS FOUNDATION

EIN: 54-1530891

Description	Amount
UNREALIZED APPRECIATION OF INVESTMENTS	10,623,314

TY 2020 IRS 990 e-File Render

Name: THE MARY MORTON PARSONS FOUNDATION

EIN: 54-1530891

Description	Beginning of Year - Book Value	End of Year - Book Value
DEFERRED EXCISE TAX LIABILITY	393,204	711,742

TY 2020 IRS 990 e-File Render

Name: THE MARY MORTON PARSONS FOUNDATION

EIN: 54-1530891

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL TAXES	6,063	6,063		0
EXCISE TAXES	15,000	0		0
EWf PARTNERS II K-1 - FOREIGN TAXES PAID	1,821	1,821		0